

FIELD LAW
601, 4920 52nd Street
Yellowknife, NT X1A 3T1
Telephone: (867) 669-8458
Facsimile: (867) 873-4790

Attention: Predrag Tomic

ESTATE PLANNING INTAKE FORM

Name (in full): _____

Address: _____

Do you own your home: YES NO

Home Telephone #: _____ Work Telephone #: _____

Occupation: _____

Date of Birth: _____

Marital Status:

Single Married Divorced Separated Common-Law Widow(er)

Date of Marriage: _____

Previous Marriage: YES NO

Name of former spouse: _____

If divorced, provide date and place:

Date of Divorce: _____ Place of Divorce: _____

SPOUSE

Full Name: _____

Occupation: _____

Date of Birth: _____

Previous Marriage: Yes: _____ No _____

If divorced, provide date and place: _____

Alimony/maintenance payments: _____

Other pertinent marriage particulars: _____

CHILDREN:

Full Name: _____

Address: _____

Date of Birth: _____

Marital Status: _____

Is this child biological or adopted? BIOLOGICAL ADOPTED

Full Name: _____

Address: _____

Date of Birth: _____

Marital Status: _____

Is this child biological or adopted? BIOLOGICAL ADOPTED

Full Name: _____

Address: _____

Date of Birth: _____

Marital Status: _____

Is this child biological or adopted? BIOLOGICAL ADOPTED

Are any children mentally or physically handicapped: YES NO

Details: _____

Do you support any other dependents?

Full Name: _____

Age: _____

Address: _____

Relationship: _____

Full Name: _____

Age: _____

Address: _____

Relationship: _____